

If we did not prepare your prior year returns, provide a copy of federal and state returns for the three previous years. If we did not

prepare your prior year returns, do we have permission to contact your predecessor tax return preparer?

Yes No

If permission is granted, please provide the predecessor's contact information. _____

Taxpayer's name _____ Social Security number _____ Occupation _____

Spouse's name _____ Social Security number _____ Occupation _____
(If this does not apply, please type N/A.)

Home address _____

City, town or post office County State Zip code School district

Telephone number (taxpayer) Telephone number (spouse)

Home no. _____ Office _____ Office _____

Email (T) _____ Fax _____ Fax _____

Email (S) _____ Mobile _____ Mobile _____

Taxpayer citizenship/visa status _____

Spouse citizenship/visa status _____

Taxpayer date of birth _____ Blind? Yes No

Spouse date of birth _____ Blind? Yes No

► Dependent children who lived with you: (If you do not have dependents, please type N/A)

Full name	Social Security number	Relationship	Birth date

Signature _____